

16 September 2019

**Echo Energy plc**  
 ("Echo" or the "Company")

**Block Admission Interim Review**

Echo Energy plc, the Latin American focused upstream oil and gas company, makes the following notification pursuant to Rule 29 of, and Schedule Six to, the AIM Rules for Companies regarding its existing block admission arrangements (the "Block Admissions").

There have been no increases to the Block Admissions, which enable the Company to handle exercises of historically issued warrants in an efficient manner, during the period under review and nor have there been any new ordinary shares issued.

Name of the company:	Echo Energy plc		
Name of scheme:	<p>1.Warrants to subscribe for new Ordinary Shares at a price of 3p per new Ordinary Share issued by the Company in 2017 (the "March 2017 Warrants"). The grant of the March 2017 Warrants was announced by the Company on 6 March 2017 and were granted as part of the institutional investment and Board changes described therein;</p> <p>2.Warrants to subscribe for new Ordinary Shares at a price of 15.1875p per new Ordinary Shares issued by the Company in 2017 (the "May 2017 Warrants - Batch 1"). The grant of the May 2017 Warrants - Batch 1 was announced on 15 May 2017 in connection with the issue by the Company of secured loan notes described therein; and</p> <p>3.Warrants to subscribe for new Ordinary Shares at a price of 15.1875p per new Ordinary Shares issued by the Company in 2017 (the "May 2017 Warrants - Batch 2"). The grant of the May 2017 Warrants - Batch 2 was announced by the Company on 19 May 2017 in connection with a £10m placing.</p>		
Period of return:	From:	14 March 2019	To: 13 September 2019
Number of unallotted securities not issued under the scheme(s) at the start of the period:	1:	61,538,461	
	2:	26,571,096	
	3:	7,238,271	
	<i>Total:</i>	<i>95,347,828</i>	
<u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	1:	0	
	2:	0	
	3:	0	
	<i>Total:</i>	<i>0</i>	
<u>Less:</u> Number of securities issued/allotted under scheme(s) during period:	1:	0	
	2:	0	
	3:	0	
	<i>Total:</i>	<i>0</i>	
<u>Equals:</u> Balance under scheme(s) not yet issued/allotted at end of period:	1:	61,538,461	
	2:	26,571,096	
	3:	7,238,271	
	<i>Total:</i>	<i>95,347,828</i>	
Number and class of securities originally admitted and the	1:	64,538,461 - 2 March 2018	

Originally admitted and the date of admission:	2:	8,224,007 - 2 March 2018 18,347,089 - 19 September 2018
	3:	7,238,271 - 2 March 2018
	<i>Total:</i>	<i>98,347,828</i>
	Name of contact: AMBA Secretaries Limited, Company Secretary	
Telephone number of contact: +44 (0)20 7190 9930		

**For further information please contact:**

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